



BEST-IN-CLASS SERVICE

PRIVATE EQUITY ADVISORY



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TRUSTED EXPERTS

Our core expertise is working with middle-market buyout firms to support their due diligence processes and handle the insurance needs of their portfolio companies, general partners, directors, and officers. We also work with clients to provide Representation & Warranty Insurance and other transaction policies.

Our service model is tailored to the needs and processes of each client. We have experience across a broad range of industries and transaction types, including buyouts, minority investments, add-on acquisitions, JVs, and cross-border acquisitions.

ABOUT RBN

Trusted advisors serving the property & casualty and employee benefits needs of middle-market businesses.



DUE DILIGENCE

- Detailed reports, written recommendations, and coverage proposals
- Analysis of risk exposures, claim history, coverage gaps, limits, and deductibles
- Forecasting of insurance expenses that may affect the earnings analysis or purchase price
- Coordination with clients' legal partners



CLIENT STEWARDSHIP

- Dedicated service team for portfolio companies and investment professionals
- Regular in-person visits to review business developments and coverage needs
- Portfolio-wide reporting and analysis, as appropriate
- Claims advocacy and operational risk management advisory